

Ticker: **DOCN US EQUITY****DigitalOcean Holdings Inc (New York: DOCN, Currency: USD)**

Sector: Tecnología de la información

Industry: Servicios de tecnología de la

Sub-Industry: Servicios e infraestructura de

Website	www.digitalocean.com
Number of Employees	1,156
Ticker:	DOCN US

101 6th Avenue New York, NY 10013 United States
 Phone : 1-646-827-4366
 Fax : --

**37.35****-0.61 (-1.61%)**

DigitalOcean Holdings, Inc. operates as a holding company. The Company, through its subsidiaries, provides on-demand infrastructure and platform tools for developers, start-ups, and small and medium-sized businesses to build, deploy, and scale software applications. DigitalOcean Holdings serves customers worldwide.

Stock Quote & Chart (Currency: USD)

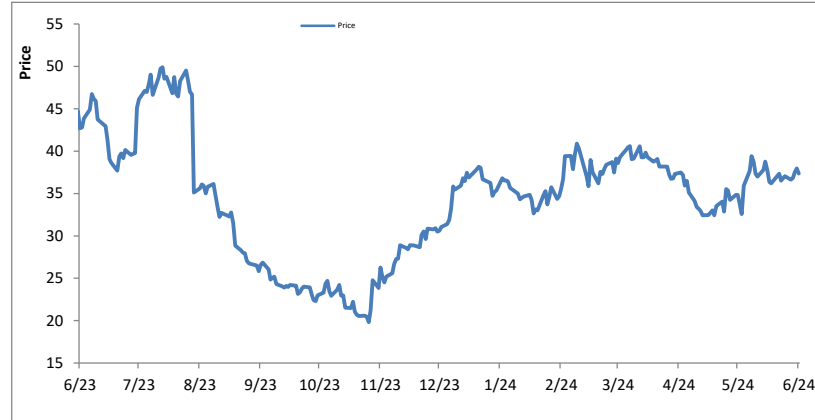
Last (delayed quote)	37.35	Market Cap (MM)	3,402.3
Open	37.48	Shares Out. (MM)	91.1
Previous Close	37.96	Float %	60.7%
Change	0.45	Shares sold short (MM)	8,082,557.0
Change %	1.20	Dividend Yield %	--
Day High/Day Low	37.9 / 37.1	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	51.7 / 19.4	P / Diluted EPS Before XO	
Volume (MM)	0.81	Beta	1.80
Avg. Vol - 3 mo (MM)	1.31		

Financial Information (Currency: USD, in mm)

Revenue - LTM	712.5	Cash & ST Invest.	412
EBIT - LTM	56.5	Total Assets	1,461.0
EBITDA - LTM	177.3	Total Debt	1,650.3
Net Income - LTM	49.9	Total Liabilities	1,774.7
Total Enterprise Value	4,639	Total Equity	-313.7
TEV/ Total Revenue	6.6 x	Cash from Operations - LTM	265.4
TEV/ EBITDA	26.6 x	Cash From Investing - LTM	339.6
		Cash from Financing -LTM	-216.0

FECHA:

07/06/2024

**Company Notes**

A loss of \$380.000 from Impairment of Intangibles
 A loss of \$186.000 from Restructuring
 A loss of \$153.000 from Other One Time Items
 A gain of \$1007.000 from Merger/Acquisition Expense

2015 Q1
 GAAP Net Income Includes: (in millions, pre-tax)
 A loss of \$332.000 from Early Extinguishment of Debt
 A loss of \$428.000 from Other One Time Items
 A loss of \$192.000 from Restructuring

2014 A1
 GAAP Net Income includes:
 a loss of \$0.050 per share from Impairment
 a loss of \$0.400 per share from Various One-Time Items

2014 Q4
 GAAP Net Income includes:
 a loss of \$0.010 per share from Impairment
 a loss of \$0.250 per share from Various One-Time Items

2014 Q3
 GAAP Net Income Includes: (in millions, pre-tax)
 A loss of \$34.000 from Restructuring
 A gain of \$346.000 from Other One Time Items

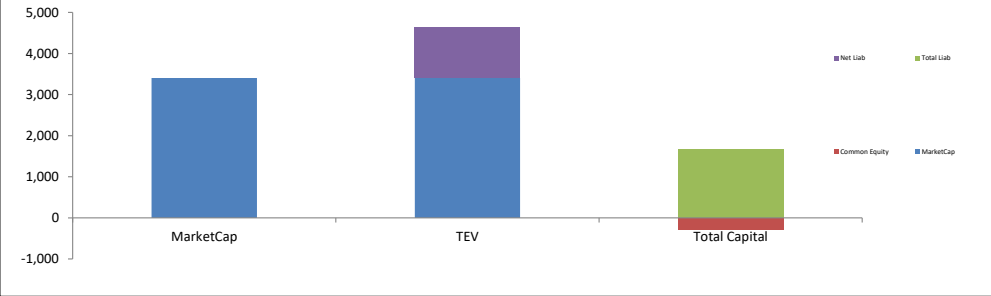
2014 Q2
 GAAP Net Income Includes: (in millions, pre-tax)
 A loss of \$140.000 from Impairment of Intangibles

Key Board Members

Name	Title	Organization
1 Warren C Jensen	Cfo/President	Nielsen Holdings Plc
2	Board Member	Ripple Labs Inc
3	Board Member	Digitalocean Holdings Inc
4	Board Member	Intematix Corp
5	Board Member	Markmonitor Inc
6	Board Member	Jobcase LLC
7 Amy S Butte	Founder	Tile Financial LLC
8	Advisor	Carbon 38 Inc
9	Chairman	Iron Spark I Inc
#	Board Member	Bain Capital Specialty Finance
#	Board Member	Digital Ocean
#	Board Member	Digitalocean Holdings Inc
#	Board Member	Bnp Paribas Usa Inc
# Hilary A Schneider	Senior Advisor	Tpg Capital Lp/Us
#	Board Member	Sleep Number Corp
#	Board Member	Getty Images Holdings Inc
#	Board Member	Digitalocean Holdings Inc
#	Board Member	Digital Ocean
#	Board Member	Vail Resorts Inc
#	Board Member	Water Org Inc
# Pueo G Keffer	Head: Venture Capital	Access Industries Inc
#	Managing Director	Access Technology Ventures
#	Board Member	Opendoor Technologies Inc
#	Board Member	Digitalocean Holdings Inc
# Warren Adelman	Special Advisor: Strategy	Yam Special Holdings Inc
#	Chairman	Digitalocean Holdings Inc
#	Board Member	Digital Ocean
#	Board Member	Yotpo Ltd
# Christopher Merritt	Chief Revenue Officer/Pres: Field C	Cloudflare Inc

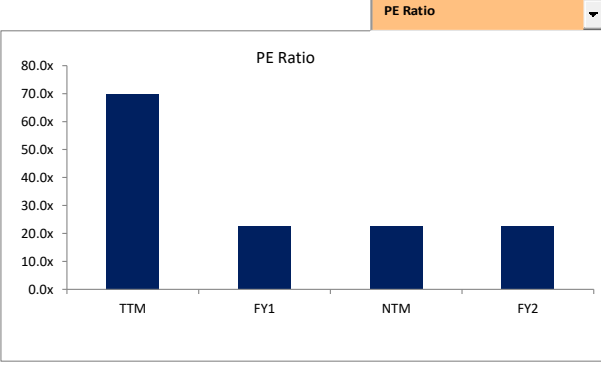
Ticker: DOCN US EQUIT		DigitalOcean Holdings Inc										
Period Type		Annuals		Sector: Tecnología de la información			Industry: Servicios de tecnología de la		Sub-Industry: Servicios e infraestructura de			
Annuals												
FY		-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
Key Financials												
		Actuals							LTM	Estimates		
For the Fiscal Period Ending		--	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/03/2024	31/03/2024	31/12/2024	31/12/2025	31/12/2026
Currency		USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Total Revenue		--	203.1	254.8	318.4	428.6	576.3	692.9	184.7	692.9	188.7	188.7
Growth Over Prior Year		--	--	25.4%	24.9%	34.6%	34.5%	20.2%	16.0%	11.1%	11.1%	11.1%
Gross Profit		--	106.1	132.6	172.8	258.0	364.4	408.9	427.7	--	--	--
Margin %		--	52.2%	52.0%	54.3%	60.2%	63.2%	59.0%	231.6%	--	--	--
EBITDA		--	25.1	33.2	59.8	77.2	76.0	129.8	177.3	70.6	70.6	70.6
Margin %		--	12.4%	13.0%	18.8%	18.0%	13.2%	18.7%	96.0%	10.2%	37.4%	37.4%
EBIT		--	(27.3)	(29.9)	(15.8)	(11.2)	(26.2)	11.9	56.5	44.1	44.1	44.1
Margin %		--	(13.4%)	(11.7%)	(5.0%)	(2.6%)	(4.5%)	1.7%	30.6%	6.4%	23.4%	23.4%
Earnings from Cont. Ops.		--	(36.0)	(40.4)	(43.6)	(19.5)	(24.3)	19.4	49.9	--	--	--
Margin %		--	(17.7%)	(15.9%)	(13.7%)	(4.6%)	(4.2%)	2.8%	27.0%	--	--	--
Net Income		--	(36.0)	(40.4)	(43.6)	(19.5)	(24.3)	19.4	49.9	40.5	40.5	40.5
Margin %		--	(17.7%)	(15.9%)	(13.7%)	(4.6%)	(4.2%)	2.8%	27.0%	5.8%	21.5%	21.5%
Diluted EPS Excl. Extra Items		--	(1.1)	(1.1)	(1.1)	(0.2)	(0.2)	0.2	0.5	0.4	0.4	0.4
Growth Over Prior Year		--	--	0.0%	0.9%	80.0%	(14.3%)	--	(303.8%)	849.2%	849.2%	849.2%

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	37.35
Shares Out.	91.09
Market Capitalization (USD)	3,402.26
- Cash & Short Term Investments	419.06
+ Total Debt	1,656.08
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	4,639.28
Book Value of Common Equity	-286.07
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	1,656.08
= Total Capital	1,370.01



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	31/03/2024	31/03/2024	31/03/2024	31/03/2024	31/03/2024
TEV/Total Revenue	6.6x	6.6x	23.5x	23.5x	23.5x
TEV/EBITDA	35.1x	26.6x	15.1x	15.1x	15.1x
TEV/EBIT	382.4x	83.6x	23.9x	23.9x	23.9x
P/Diluted EPS Before Extra	183.5x	72.0x			
P/BV	--	--	--	--	--
Price/Tang BV	--	--			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	69.8x	22.5x	22.5x	22.5x
TEV / EBITDA	26.6x	15.1x	15.1x	15.1x
Price / CF	12.5x	17.3x	17.3x	17.3x
Price / Book	0.0x	0.0x	0.0x	0.0x
Dividend Yield	0.0x	0.0x	0.0x	0.0x



Ticker: DOCN US EQUITY	DOCN US EQUITY Ascend ▾	Currency Reporting Change USD
Period Type Annuals ▾	Consolidated Yes ▾	Accounting Mixed ▾

DigitalOcean Holdings Inc

Sector: Tecnología de la información
Industry: Servicios de tecnología de la
Sub-Industry: Servicios e infraestructura de

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:	-	-	-	-	-	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	-	-	-	-	-	203.14	254.82	318.38	428.56	576.32	692.88
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	-	-	-	-	-	203.14	254.82	318.38	428.56	576.32	692.88
Cost Of Goods Sold	-	-	-	-	-	97.04	122.26	145.53	170.60	211.93	283.97
Gross Profit	-	-	-	-	-	106.09	132.56	172.85	257.97	364.40	408.92
Selling General & Admin Exp.	-	-	-	-	-	88.45	102.50	113.67	153.47	246.73	256.66
R & D Exp.	-	-	-	-	-	44.93	59.97	74.97	115.68	143.89	140.37
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
Operating Expense, Total	-	-	-	-	-	133.39	162.47	188.64	269.15	390.61	397.02
Operating Income	-	-	-	-	-	(27.29)	(29.91)	(15.79)	(11.19)	(26.22)	11.90
Interest Expense	-	-	-	-	-	6.31	9.36	13.61	3.74	8.40	8.95
Interest Income	-	-	-	-	-	-	-	-	-	-	-
Net Interest Exp.	-	-	-	-	-	6.31	9.36	13.61	3.74	8.40	8.95
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	-	-	-	-	-	1.17	0.34	13.26	3.27	(10.21)	(23.83)
EBT Excl. Unusual Items	-	-	-	-	-	(34.78)	(39.60)	(42.66)	(18.20)	(24.41)	26.78
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	-	-	-	-
EBT Incl. Unusual Items	-	-	-	-	-	(34.78)	(39.60)	(42.66)	(18.20)	(24.41)	26.78
Income Tax Expense	-	-	-	-	-	1.22	0.79	0.91	1.30	(0.12)	7.37
Earnings from Cont. Ops.	-	-	-	-	-	(36.00)	(40.39)	(43.57)	(19.50)	(24.28)	19.41
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	-	-	-	-	-	-	-	-	-	-	-
Net Income	-	-	-	-	-	(36.00)	(40.39)	(43.57)	(19.50)	(24.28)	19.41
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	-	-	-	-	-	(36.00)	(40.39)	(43.57)	(19.50)	(24.28)	19.41
Abnormal Losses (Gains)	-	-	-	-	-	0.55	-	0.26	4.19	16.92	32.40
Tax Effect on Abnormal Items	-	-	-	-	-	(0.12)	-	(0.05)	(3.97)	(0.00)	(4.96)
NI to Common Excl. Extra Items	-	-	-	-	-	(35.56)	(40.39)	(43.36)	(19.28)	(7.36)	46.85
Per Share Items											
Basic EPS	-	-	-	-	-	(1.06)	(1.06)	(1.05)	(0.21)	(0.24)	0.22
Basic EPS Excl. Extra Items	-	-	-	-	-	(1.06)	(1.06)	(1.05)	(0.21)	(0.24)	0.22
Weighted Avg. Basic Shares Out.	-	-	-	-	-	33.97	38.00	41.66	93.22	100.81	90.14
Diluted EPS	-	-	-	-	-	(1.06)	(1.06)	(1.05)	(0.21)	(0.24)	0.20
Diluted EPS Excl. Extra Items	-	-	-	-	-	(1.06)	(1.06)	(1.05)	(0.21)	(0.24)	0.20
Weighted Avg. Diluted Shares Out.	-	-	-	-	-	33.97	38.00	41.66	93.22	100.81	96.42
Normalized Basic EPS	-	-	-	-	-	-	-	-	0.34	0.94	1.59
Normalized Diluted EPS	-	-	-	-	-	(1.05)	(1.06)	(1.05)	(0.21)	(0.07)	0.48
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	-	-	-	-	-	-	-	-	-	-	-
Supplemental Items											
EBITA	-	-	-	-	-	(20.71)	(20.53)	(2.23)	2.91	(7.80)	39.30
EBIT	-	-	-	-	-	(27.29)	(29.91)	(15.79)	(11.19)	(26.22)	11.90
As Reported Total Revenue*	-	-	-	-	-	203.14	254.82	318.38	428.56	576.32	692.88
Effective Tax Rate %	-	-	-	-	-	-	-	-	-	-	27.51
Normalized Net Income	-	-	-	-	-	(35.56)	(40.39)	(43.36)	(19.28)	(7.36)	46.85
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	-	-	-	-	-	12.17	18.65	29.46	61.58	105.83	88.35
Stock-Based Comp., Total	-	-	-	-	-	12.17	18.65	29.46	61.58	105.83	88.35

Ticker:	DOCN US EQUITY
Period Type	Annuals ▾

DOCN US EQUITY	Ascend ▾
Consolidated	Yes ▾

Currency	☒ Reporting	☐ Change	USD
Accounting	Mixed ▾		

DigitalOcean Holdings Inc

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Servicios e infraestructura de

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	--	--	--	--	--	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	-	-	-	-	-	-	32.91	100.31	1,713.39	140.77	317.24
Short Term Investments	-	-	-	-	-	-	-	-	-	723.46	94.53
Total Cash & ST Investments	-	-	-	-	-	-	32.91	100.31	1,713.39	864.23	411.77
Accounts & Notes Receivable	-	-	-	-	-	-	20.75	26.80	39.62	53.83	62.19
Total Receivables	-	-	-	-	-	-	20.75	26.80	39.62	53.83	62.19
Inventories	-	-	-	-	-	-	-	-	-	-	-
Prepaid Exp.	-	-	-	-	-	-	6.97	20.84	17.05	28.49	29.04
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	-	-	-	-	-	-	-	-	-	-
Total Current Assets	-	-	-	-	-	-	60.62	147.95	1,770.06	946.55	502.99
Net Property, Plant & Equipment	-	-	-	-	-	-	205.92	238.96	249.64	427.67	460.65
Long-term Investments	-	-	-	-	-	-	-	-	-	-	-
Deferred Charges, LT	-	-	-	-	-	-	0.13	0.08	0.09	0.75	1.99
Other Long-Term Assets	-	-	-	-	-	-	35.82	43.26	81.21	440.93	495.33
Total Assets	-	-	-	-	-	-	302.49	430.25	2,101.00	1,815.91	1,460.97
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	-	-	-	-	-	-	15.16	17.47	-	57.68	81.32
Accounts Payable	-	-	-	-	-	-	27.24	12.43	12.66	21.14	3.96
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	-	-	-	-	-	-	30.14	54.88	45.58	85.45	107.37
Total Current Liabilities	-	-	-	-	-	-	72.54	84.79	58.24	164.27	192.65
Long-Term Debt	-	-	-	-	-	-	175.90	242.22	1,462.68	1,578.51	1,568.96
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	-	-	-	-	-	-	3.06	2.27	1.88	22.04	13.06
Total Liabilities	-	-	-	-	-	-	251.50	329.27	1,522.80	1,764.82	1,774.67
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	173.44	173.44	-	-	-
Total Pref. Equity	-	-	-	-	-	-	173.44	173.44	-	-	-
Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Additional Paid In Capital	-	-	-	-	-	-	5.72	99.42	769.71	263.96	30.99
Retained Earnings	-	-	-	-	-	-	(123.47)	(167.04)	(186.54)	(210.82)	(344.24)
Treasury Stock	-	-	-	-	-	-	(4.60)	(4.60)	(4.60)	-	-
Comprehensive Inc. and Other	-	-	-	-	-	-	(0.11)	(0.24)	(0.37)	(2.05)	(0.45)
Total Common Equity	-	-	-	-	-	-	(122.46)	(72.46)	578.20	51.09	(313.70)
Total Equity	-	-	-	-	-	-	50.98	100.98	578.20	51.09	(313.70)
Total Liabilities And Equity	-	-	-	-	-	-	302.49	430.25	2,101.00	1,815.91	1,460.97
Supplemental Items											
Total Shares Out. on Filing Date	-	-	-	-	-	-	39.13	43.33	107.21	96.73	90.24
Total Shares Out. on Balance Sheet Date	-	-	-	-	-	-	39.13	43.33	107.21	96.73	90.24
Book Value/Share	-	-	-	-	-	-	(3.13)	(1.67)	5.39	0.53	(3.48)
Tangible Book Value	-	-	-	-	-	-	(154.97)	(109.78)	503.11	(381.56)	(802.17)
Tangible Book Value/Share	-	-	-	-	-	-	(3.96)	(2.53)	4.69	(3.94)	(8.89)
Total Debt	-	-	-	-	-	-	191.06	259.68	1,462.68	1,636.20	1,650.28
Net Debt	-	-	-	-	-	-	158.15	159.37	(250.71)	771.96	1,238.51
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	-	-	-	-	-	-	5.30	3.10	4.21	6.10	5.85
Full Time Employees	-	-	-	-	-	-	-	-	-	1,204.00	1,156.00

DigitalOcean Holdings Inc

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Servicios e infraestructura de

[illegible]

Ticker: DOCN US EQUITY

Sort Ascend ▼

Period Type Annuals ▼

Consolidated Yes ▼

Accounting Mixed ▼

DigitalOcean Holdings Inc

Sector: Tecnología de la información

Industry: Servicios de tecnología de la

Sub-Industry: Servicios e infraestructura de

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples												
		--	--	--	--	--	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023
TEV / LTM Total Revenue	Close	--	--	--	--	--	--	--	--	19.5x	5.6x	6.6x
	Average	--	--	--	--	--	--	--	--	23.1x	10.0x	6.5x
	High	--	--	--	--	--	--	--	--	45.7x	18.6x	9.0x
	Low	--	--	--	--	--	--	--	--	12.9x	4.7x	4.4x
TEV / LTM EBITDA	Close	--	--	--	--	--	--	--	--	108.3x	42.6x	35.1x
	Average	--	--	--	--	--	--	--	--	123.2x	55.8x	49.3x
	High	--	--	--	--	--	--	--	--	243.4x	103.2x	68.5x
	Low	--	--	--	--	--	--	--	--	68.7x	26.3x	33.3x
TEV / LTM EBIT	Close	--	--	--	--	--	--	--	--	--	--	382.4x
	Average	--	--	--	--	--	--	--	--	--	--	369.4x
	High	--	--	--	--	--	--	--	--	--	--	369.4x
	Low	--	--	--	--	--	--	--	--	--	--	369.4x
Price / LTM EPS	Close	--	--	--	--	--	--	--	--	--	--	75.7x
	Average	--	--	--	--	--	--	--	--	--	--	75.7x
	High	--	--	--	--	--	--	--	--	--	--	75.7x
	Low	--	--	--	--	--	--	--	--	--	--	75.7x
Price / Book Value	Close	--	--	--	--	--	--	--	--	14.9x	48.2x	--
	Average	--	--	--	--	--	--	--	--	14.9x	8.3x	62.2x
	High	--	--	--	--	--	--	--	--	14.9x	48.2x	94.5x
	Low	--	--	--	--	--	--	--	--	14.9x	4.4x	37.5x
Price / Tangible Book Value	Close	--	--	--	--	--	--	--	--	17.1x	--	--
	Average	--	--	--	--	--	--	--	--	17.1x	9.4x	--
	High	--	--	--	--	--	--	--	--	17.1x	16.0x	--
	Low	--	--	--	--	--	--	--	--	17.1x	5.0x	--
Price / Cash Flow	Close	--	--	--	--	--	--	--	--	56.3x	13.2x	14.1x
	Average	--	--	--	--	--	--	--	--	46.9x	30.8x	16.9x
	High	--	--	--	--	--	--	--	--	93.4x	52.7x	25.8x
	Low	--	--	--	--	--	--	--	--	25.4x	13.2x	10.2x
TEV / LTM FCF	Close	--	--	--	--	--	--	--	--	207.8x	28.9x	28.6x
	Average	--	--	--	--	--	--	--	--	207.8x	113.7x	37.2x
	High	--	--	--	--	--	--	--	--	207.8x	194.7x	56.7x
	Low	--	--	--	--	--	--	--	--	207.8x	28.9x	22.5x
Dividend Yield	Close	--	--	--	--	--	--	--	--	0.0	0.0	0.0
	Average	--	--	--	--	--	--	--	--	0.0	0.0	0.0
	High	--	--	--	--	--	--	--	--	0.0	0.0	0.0
	Low	--	--	--	--	--	--	--	--	0.0	0.0	0.0

Ticker:	DOCN US EQUITY
Period Type:	Quarters

DOCN US EQUITY	Ascend
Consolidated:	Yes

Accounting:	Mixed
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Sector: Tecnología de la Información
Industry: Servicios de tecnología de la
Sub-Industry: Servicios e infraestructura de

		-10Q	-9Q	-8Q	-7Q	-6Q	-5Q	-4Q	-3Q	-2Q	-1Q	Q0
	For the Fiscal Period Ending	30/09/2021	31/12/2021	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023	31/12/2023	31/03/2024
Profitability												
Return on Assets	--	-1.5%	-2.4%	-3.1%	-2.2%	-1.4%	-1.4%	-1.4%	-1.2%	-0.4%	1.2%	3.3%
Return on Capital	--	-1.4%	-2.3%	-2.9%	-1.9%	-1.1%	-1.1%	-0.8%	-0.8%	1.7%	4.0%	
Return on Equity	--	--	-5.4%	-8.6%	-6.2%	-6.8%	--	--	--	--	--	--
Margin Analysis												
Gross Margin	61.0%	62.8%	63.3%	64.3%	62.7%	61.1%	56.5%	60.3%	60.3%	58.9%	60.7%	
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	21.7%	18.0%	13.8%	12.4%	13.8%	12.7%	9.5%	10.5%	15.0%	18.7%	24.9%	
EBIT Margin	0.1%	-2.8%	-6.0%	-6.7%	-4.5%	-5.0%	-8.0%	-6.5%	-2.1%	1.7%	7.9%	
Earnings from Cont. Ops Margin	-1.5%	-8.5%	-10.3%	-5.9%	4.7%	-9.3%	-20.0%	-0.9%	20.0%	6.1%	6.2%	
Net Income Margin	-1.7%	-10.1%	-14.2%	-5.0%	5.2%	-6.2%	-9.9%	0.4%	10.8%	8.8%	7.7%	
Normalized Net Income Margin	-4.2%	-9.9%	-14.0%	-4.4%	8.6%	-0.4%	1.6%	5.4%	-1.2%	12.5%	11.1%	
Free Cash Flow Margin	18.6%	1.8%	5.7%	15.3%	16.3%	22.4%	7.8%	23.9%	19.1%	15.6%	12.5%	
Asset Turnover												
Total Asset Turnover	--	0.7x	0.7x	0.8x	0.8x	0.7x	0.7x	0.7x	0.8x	0.8x	0.6x	
Fixed Asset Turnover	--	1.8x	1.8x	1.9x	2.1x	1.7x	1.7x	1.8x	1.8x	1.6x	1.5x	
Inventory Turnover	--	17.9x	17.9x	17.6x	17.0x	17.5x	17.6x	17.9x	17.9x	17.0x	17.0x	
Days Inventory	--	--	--	--	--	--	--	--	--	--	--	--
Quick Term Liability												
Current Ratio	11.7x	10.4x	7.6x	16.6x	9.7x	5.8x	5.8x	5.8x	5.8x	7.6x	7.6x	7.7x
Quick Ratio	10.5x	10.7x	7.6x	16.6x	8.6x	5.6x	5.6x	5.6x	5.6x	7.6x	7.6x	7.7x
Cash from Ops. To Fin. Liab.	10.7x	78.4x	74.9x	15.7x	8.7x	5.1x	3.1x	3.1x	3.1x	7.1x	7.1x	7.7x
Acc. Fixed Assets Paid	--	78.7x	78.7x	61.8x	30.1x	18.6x	10.5x	10.5x	10.5x	30.5x	30.5x	30.5x
Acc. Fixed Investments Paid	--	--	--	--	--	--	--	--	--	--	--	--
Acc. Fixed Assets Cap.	--	36.8x	37.8x	34.0x	37.8x	38.7x	39.8x	39.8x	39.8x	34.7x	34.7x	35.0x
Acc. Cash Conversion Cycle	--	--	--	--	--	--	--	--	--	--	--	--
Lower Term Solvency												
Total Debt/Equity	0.0%	751.0%	547.9%	1078.0%	4808.0%	1707.0%	--	--	--	--	--	--
Total Debt/Total	0.0%	71.7%	77.4%	86.8%	887.0%	87.0%	114.0%	119.7%	177.6%	173.5%	130.9%	--
LT Debt/Equity	0.0%	751.0%	547.9%	1078.0%	4808.0%	1089.7%	--	--	--	--	--	--
LT Debt/Total	0.0%	71.7%	77.4%	86.8%	887.0%	61.6%	114.1%	121.7%	117.8%	117.8%	115.0%	--
Total Liabilities/Total Assets	0.7%	68.7%	74.9%	87.9%	87.1%	88.1%	107.0%	106.7%	117.7%	108.1%	106.4%	--
EBIT / Interest Exp.	-8.98x	-4.85x	-3.58x	-1.79x	1.38x	-7.14x	-1.51x	-0.71x	15.70x	2.75x	6.01x	
EBITDA / Interest Exp.	11.13x	17.45x	5.75x	7.93x	15.41x	7.36x	-1.89x	-1.89x	18.47x	18.85x	18.85x	
EBITDA / PP&E / Interest Exp.	6.81x	-14.17x	-5.07x	-4.85x	-0.86x	-7.70x	-17.54x	1.77x	19.63x	-4.57x	-0.10x	
Total Debt/EBITDA	0.0%	18.46x	27.94x	20.07x	77.44x	28.74x	28.74x	28.74x	17.77x	14.44x	9.44x	
Net Debt/EBITDA	-6.87x	-1.75x	-1.47x	-4.91x	8.78x	10.54x	10.28x	16.79x	17.60x	9.64x	6.98x	
Adjusted Y. Growth	95.14	-6.63	3.48	-1.67	7.18	1.65	1.88	1.84	1.73	1.71	1.6	
Growth Over Nine Year												
Total Revenue	77.3%	56.7%	35.9%	78.0%	36.5%	36.7%	78.7%	76.8%	16.4%	11.0%	11.9%	
Gross Profit	54.8%	62.8%	68.9%	61.8%	40.4%	40.4%	15.7%	16.0%	11.9%	6.8%	30.7%	
EBITDA	87.9%	150.1%	155.4%	115.5%	58.5%	10.6%	115.4%	58.5%	101.1%	215.5%	1148.7%	
EBIT	--	--	649.0%	61.7%	688.7%	79.7%	109.7%	79.7%	754.0%	1778.7%	1778.7%	
EBT	175.1%	175.0%	603.8%	307.1%	1530.8%	48.9%	161.6%	161.6%	387.7%	1777.8%	1778.8%	
Earnings from Cont. Ops.	181.9%	171.1%	447.8%	209.1%	1576.7%	17.0%	167.0%	167.0%	147.6%	1758.9%	1768.9%	
Net Income	181.9%	171.1%	447.8%	209.1%	1576.7%	17.0%	167.0%	167.0%	147.6%	1758.9%	1768.9%	
Normalized Net Income	142.9%	174.9%	776.0%	1580.0%	168.7%	111.1%	111.1%	111.1%	147.7%	147.7%	147.7%	
Diluted EPS before Extra	181.7%	166.7%	147.9%	340.0%	1500.0%	18.1%	0.0%	114.9%	150.0%	1770.0%	1788.7%	
Accounts Receivable	--	47.8%	46.9%	74.9%	41.6%	35.9%	76.6%	76.6%	14.9%	15.5%	16.7%	
Inventory	--	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	--	4.4%	6.4%	10.4%	17.4%	71.3%	78.7%	43.0%	66.4%	7.7%	1.1%	
Total Assets	--	388.9%	119.1%	77.8%	68.1%	171.6%	194.0%	194.0%	177.7%	194.0%	167.9%	
Tangible Book Value	--	1785.7%	157.1%	154.9%	1755.6%	154.1%	1715.6%	1543.6%	173.7%	175.4%	30.0%	
Common Equity	--	1888.0%	654.4%	664.7%	664.7%	664.7%	664.7%	664.7%	674.0%	674.0%	674.0%	
Cash from Ops.	77.9%	87.7%	61.0%	14.3%	39.0%	19.6%	39.6%	39.6%	15.7%	15.7%	84.7%	
Capital Expenditures	110.7%	7.7%	2.4%	4.4%	52.4%	1.4%	1.4%	1.4%	14.7%	20.1%	14.7%	
Unlevered Free Cash Flow	1791.6%	1705.6%	1380.7%	79.9%	19.9%	1.589.5%	76.6%	88.4%	36.1%	177.4%	78.5%	
Unlevered Free Cash Flow	1791.6%	1705.6%	1380.7%	79.9%	19.9%	1.589.5%	76.6%	88.4%	36.1%	177.4%	78.5%	
Diluted per Share	--	--	--	--	--	--	--	--	--	--	--	--
F&B Over Ten Years												
Total Revenue	30.6%	11.4%	17.3%	11.6%	36.9%	36.5%	17.8%	77.6%	76.1%	77.6%	30.5%	
Gross Profit	49.1%	48.1%	49.7%	47.1%	47.1%	47.1%	47.1%	47.1%	47.1%	47.1%	47.1%	
EBITDA	--	--	48.7%	18.7%	40.4%	--	17.4%	78.5%	77.1%	100.4%	--	
EBIT	--	--	15.1%	--	--	--	--	--	--	--	--	
EBT	163.9%	77.9%	7.4%	--	--	--	174.9%	--	--	--	--	
Earnings from Cont. Ops.	168.1%	17.9%	1.6%	67.7%	--	174.8%	171.4%	--	--	--	--	
Net Income	168.1%	17.9%	1.6%	67.7%	--	174.8%	171.4%	--	--	--	--	
Normalized Net Income	113.6%	17.9%	1.6%	67.7%	--	174.8%	171.4%	--	167.9%	--	--	
Diluted EPS before Extra	--	--	174.4%	8.0%	--	145.0%	55.8%	--	--	--	--	
Accounts Receivable	--	58.7%	--	--	--	41.7%	37.8%	76.7%	78.5%	76.1%	77.5%	
Inventory	--	--	--	--	--	--	--	--	--	--	--	
Net PP&E	--	19.1%	--	--	--	39.8%	34.7%	36.9%	36.9%	36.9%	36.9%	
Total Assets	--	542.5%	--	--	--	107.4%	113.7%	77.9%	71.5%	116.6%	117.9%	
Tangible Book Value	--	--	6.5%	--	--	74.9%	--	--	--	--	--	
Common Equity	--	486.7%	--	--	--	--	--	--	--	--	--	
Cash from Ops.	--	170.0%	77.7%	55.0%	60.4%	55.5%	76.0%	16.0%	16.0%	66.8%	48.4%	
Capital Expenditures	--	5.4%	15.1%	19.7%	0.5%	7.0%	17.7%	7.0%	30.7%	37.6%	37.6%	
Unlevered Free Cash Flow	--	--	--	308.4%	--	--	40.5%	77.7%	763.1%	77.5%	--	
Unlevered Free Cash Flow	--	--	--	308.4%	--	--	40.5%	77.7%	763.1%	77.5%	--	
Diluted per Share	--	--	--	--	--	--	--	--	--	--	--	--
F&B Over Three Years												
Total Revenue	--	79.7%	79.1%	17.6%	31.0%	11.4%	80.7%	79.7%	77.4%	77.4%	76.4%	
Gross Profit	--	88.1%	88.1%	40.1%	40.1%	54.8%	54.8%	54.8%	54.8%	54.8%	57.5%	
EBITDA	--	--	--	--	--	1164.0%	6.1%	79.6%	99.9%	99.9%	11.6%	
EBIT	--	--	--	--	--	40.5%	--	--	--	--	78.4%	
EBT	--	--	--	--	--	11.0%	7.5%	1187.0%	34.1%	38.3%	88.4%	57.5%
Earnings from Cont. Ops.	--	--	--	--	--	16.7%	1.6%	1187.0%	34.1%	38.3%	88.4%	57.5%
Net Income	--	--	--	--	--	16.7%	1.6%	1187.0%	34.1%	38.3%	88.4%	57.5%
Normalized Net Income	--	--	--	--	--	16.7%	1.6%	1187.0%	34.1%	38.3%	88.4%	57.5%
Diluted EPS before Extra	--	--	--	--	--	16.7%	1.6%	1187.0%	34.1%	38.3%	88.4%	57.5%
Accounts Receivable	--	--	--	--	--	17.4%	--	--	--	37.4%	30.7%	
Inventory	--	--	--	--	--	77.6%	--	--	--	74.5%	76.1%	
Net PP&E	--	--	--	--	--	81.7%	--	--	--	50.5%	18.5%	
Total Assets	--	--	--	--	--	--	--	--	--	--	--	
Tangible Book Value	--	--	--	--	--	173.8%	--	--	--	67.0%	1703.0%	
Common Equity	--	--	--	--	--	1774.7%	1770.0%	--	--	62.0%	1768.7%	
Cash from Ops.	--	--	--	--	--	703.6%	60.7%	57.5%	57.5%	64.9%	49.9%	
Capital Expenditures	--	--	--	--	--	4.1%	17.4%	16.9%	17.5%	16.9%	16.9%	
Unlevered Free Cash Flow	--	--	--	--	--	1187.4%	1701.0%	189.1%	1730.4%	1796.4%	1796.4%	
Unlevered Free Cash Flow	--	--	--	--	--	1187.4%	1701.0%	189.1%	1730.4%	1796.4%	1796.4%	
Diluted per Share	--	--	--	--	--	--	--	--	--	--	--	--
F&B Over Five Years												
Total Revenue	--	--	--	--	--	--	--	--	--	--	76.9%	
Gross Profit	--	--	--	--	--	--	--	--	--	--	80.7%	
EBITDA	--	--	--	--	--	--	--	--	--	--	--	
EBIT	--	--	--	--	--	--	--	--	--	--	1203.7%	
Earnings from Cont. Ops.	--	--	--	--	--	--	--	--	--	--	1204.1%	
Net Income	--	--	--	--	--	--	--	--	--	--	1204.1%	
Normalized Net Income	--	--	--	--	--	--	--	--	--	--	1212.2%	
Diluted EPS before Extra	--	--	--	--	--	--	--	--	--	--	--	
Accounts Receivable	--	--	--	--	--	--	--	--	--	--	--	
Inventory	--	--	--	--	--	--	--	--	--	--	--	
Net PP&E	--	--	--	--	--	--	--	--	--	--	--	
Total Assets	--	--	--	--	--	--						

Bloomberg

Company In Depth Fundamentals - Capital Structure Summary

Ticker: DOCN US EQUITY	Sort Ascend	Currency Reporting Change USD
Period Type Quarters	Consolidated Yes	Accounting Mixed

DigitalOcean Holdings Inc

Sector: Tecnología de la Información Industry: Servicios de tecnología de la Sub-Industry: Servicios e infraestructura de

Y	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	31/03/2023	30/06/2023	30/09/2023	31/12/2023	31/03/2024
	%	%	%	%	%
Equity					
Cost of Equity	14.2%	16.2%	15.3%	16.8%	13.9%
Weight of Equity	67.7%	68.2%	55.5%	66.7%	67.8%
+ Debt					
Cost of Debt	4.8%	2.1%	2.5%	3.9%	4.2%
Weight of Debt	32.3%	31.8%	44.5%	33.3%	32.2%
+ Preferred Equity					
Cost of Pref Equity					
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	11.2%	11.7%	9.6%	12.5%	10.8%

Capital Structure					
For the Fiscal Period Ending	31/03/2023	30/06/2023	30/09/2023	31/12/2023	31/03/2024
Currency	USD	USD	USD	USD	USD
	Millions	Millions	Millions	Millions	Millions
Net Market Cap	73.1	71.7	76.1	81.3	81.2
LT Borrowings	1,605.6	1,587.4	1,583.1	1,569.0	1,574.9
Pref Equity	0.0	0.0	0.0	0.0	0.0
Total Capital	5,203.3	5,216.7	3,730.5	4,961.3	5,140.5

Debt Summary Data					
For the Fiscal Period Ending	31/03/2023	30/06/2023	30/09/2023	31/12/2023	31/03/2024
Currency	USD	USD	USD	USD	USD
	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Total Financial Debt	250.0	250.0	250.0	--	250.0
Total Revolving Credit	--	--	--	--	--
Total Capital Leases	--	--	--	--	--
General/Other Borrowings	1,678.7	1,659.1	1,659.3	1,650.3	1,656.1
Total Principal Due	1,678.7	1,659.1	1,659.3	1,650.3	1,656.1
Total Debt Outstanding	1,678.7	1,659.1	1,659.3	1,650.3	1,656.1

Additional Totals					
Total Cash & ST Investments	612.6	590.5	384.1	411.8	419.1
Net Debt	1,066.1	1,108.6	1,275.2	1,238.5	1,237.0
Total Short-Term Borrowings	73.1	71.7	76.1	81.3	81.2
Curr. Port. of LT Debt/Cap. Leases	73.1	71.7	76.1	81.3	81.2
Long-Term Debt (incl. Cap. Leases)	1,605.6	1,587.4	1,583.1	1,569.0	1,574.9
Total Secured Debt	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--

Credit Ratios					
Net Debt/EBITDA	18.3x	16.3x	12.6x	9.5x	7.0x
Total Debt/EBITDA	28.8x	24.4x	16.4x	12.7x	9.3x
Operating Income/Total Debt	0.0x	0.0x	0.0x	0.0x	0.0x
LTM FCF/Total Debt	0.1x	0.1x	0.1x	0.1x	0.1x
LTM FCF/Total Debt	0.1x	0.1x	0.1x	0.1x	0.2x
FRIT/Interest Expense	-15.1x	-0.7x	15.2x	4.8x	5.0x
FRIT/Total Interest Expense	-15.1x	-0.7x	15.2x	4.8x	5.0x
Debt of Financial Leverage	--	--	1.1x	1.3x	1.2x
EBITDA-CAPEX/Interest Expense	-12.5x	1.2x	19.6x	-4.5x	-0.1x
EBITDA/Total Interest Expense	-1.9x	12.4x	28.3x	18.1x	18.8x

Debt Schedule					
Debt Schedule in Yr 1	--	--	--	--	--
Debt Schedule in Yr 2	--	--	--	--	--
Debt Schedule in Yr 3	--	--	--	--	--
Debt Schedule in Yr 4	--	--	--	--	--
Debt Schedule in Yr 5	--	--	--	--	--
Debt Schedule - Years 2 - 3	--	--	--	--	--
Debt Schedule - Years 4 - 5	--	--	--	--	--
Debt Schedule - Years 2 - 5	--	--	--	--	--
Debt Schedule Beyond Yr 5	--	--	--	--	--
Debt Schedule - Total Debt	1,472.1	1,474.0	1,475.9	1,477.8	1,479.7

Capital Lease Schedule					
Capital Leases - Year 1	--	--	--	--	--
Capital Leases - Year 2	--	--	--	--	--
Capital Leases - Year 3	--	--	--	--	--
Capital Leases - Year 4	--	--	--	--	--
Capital Leases - Year 5	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--
Capital Leases - Years 2 - 5	--	--	--	--	--
Capital Leases Beyond Year 5	--	--	--	--	--
Total Future Value of Capital Leases	--	--	--	--	--
Present Value of ST Capital Leases	--	--	--	--	--
Present Value of LT Capital Leases	--	--	--	--	--

Operating Leases (Rental Expense) Schedule					
Rental Expense - Year 1	--	--	--	21.4	71.4%
Rental Expense - Year 2	--	--	--	6.7	22.4%
Rental Expense - Year 3	--	--	--	0.9	2.9%
Rental Expense - Year 4	--	--	--	1.0	3.2%
Rental Expense - Year 5	--	--	--	0.0	0.0%
Rental Expense - Years 2 - 3	--	--	--	7.6	25.4%
Rental Expense - Years 4 - 5	--	--	--	1.0	3.2%
Rental Expense - Years 2 - 5	--	--	--	8.6	28.6%
Rental Expense Beyond Year 5	--	--	--	0.0	0.0%
Total Sublease Income	--	--	--	--	--
Future Min Oper Lease Obligations	--	--	--	30.0	100.0%

Contractual Obligation Schedule					
Contractual Obligations - Year 1	--	--	--	--	--
Contractual Obligations - Years 2-3	--	--	--	--	--
Contractual Obligations - Years 4-5	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--
Total Contractual Obligations	--	--	--	--	--

Purchase Obligations	--	--	--	--	--
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Interest Rate Data					
W/Ave. Interest Rate - Long-term Debt	--	--	--	--	--

DigitalOcean Holdings Inc

[illegible]**OPERATING PROFIT BEF TAX**

Period Type **Annuals** ▼

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Servicios e infraestructura de

[illegible]

DigitalOcean Holdings Inc
Sector: Tecnología de la información Industry: Servicios de tecnología de la información Sub-Industry: Servicios e infraestructura de tecnología de la información

[illegible]